

SUZLON

POWERING A GREENER TOMORROW

SUZLON GLOBAL SERVICES LIMITED

(CIN: U27109GJ2004PLC044170)

Regd. Office: "Suzlon", 5, Shrimali Society, Near Shri Krishna Complex, Navrangpura, Ahmedabad-380009;
Tel.: +91.79.6604 5000; website: www.suzlon.com; Email id: fa.ssc@suzlon.com

Sr. No.:

Date: 7th September 2024

Name of the Creditor:

Dear Sirs,

Sub.: Notice of Meeting of the Unsecured Creditors of Suzlon Global Services Limited convened on Thursday, 10th October 2024 at 12.00 p.m. pursuant to the order of the Honourable National Company Law Tribunal, Ahmedabad

Please find attached the notice of the meeting of the Unsecured Creditors ("Creditors") of Suzlon Global Services Limited ("SGSL" or the "Company" or the "Transferor Company") scheduled to be held on **Thursday, 10th October 2024 at 12.00 p.m.** ("Meeting") pursuant to the Order dated 29th August 2024 ('NCLT Order'), of the Ahmedabad Bench of the Honourable National Company Law Tribunal ('NCLT') for the purpose of considering, and, if thought fit, approving, with or without modification, the proposed Scheme of Amalgamation involving Merger by Absorption of Suzlon Global Services Limited (CIN: U27109GJ2004PLC044170) (the 'Transferor Company') with Suzlon Energy Limited (CIN: L40100GJ1995PLC025447) (the 'Transferee Company') and their respective Shareholders and Creditors (the 'Scheme') under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (the 'Act') along with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016. Enclosed please find copy of the Notice convening the Meeting.

In pursuance of the NCLT Order and as directed therein, the Meeting of the Creditors of the Transferor Company will be held through Video Conferencing or through Other Audio Visual Mode in compliance with the applicable provisions of Companies Act, 2013 ('Act'), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') and following the operating procedures (with requisite modifications as may be required) referred to in General Circular Nos. (i) 20/2020 dated 5th May 2020 (AGM Circular), (ii) 14/2020, dated 8th April 2020 (EGM Circular-I) and (iii) 17/2020 dated 13th April 2020 (EGM Circular-II) and all other applicable MCA Circulars issued by the Ministry of Corporate Affairs ('MCA'), Government of India (collectively referred to as "MCA Circulars") at which time, the Creditors of the Transferor Company are requested to attend. The Scheme, if approved by the requisite majority of the Creditors of the Company will be subject to subsequent approval of the NCLT and such other approvals, permissions and sanctions from any other regulatory or statutory authority(ies) as may be deemed necessary.

In compliance with the applicable provisions of the Act, MCA Circulars and the NCLT Order, (a) the aforesaid Notice, (b) the Scheme, (c) the explanatory statement under Sections 230(3), 232(1) and (2) of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and any other applicable provisions of the Act and the rules made there under, and (d) the enclosures as indicated in the Index (collectively referred to as "**Particulars**"), and are enclosed herewith.

The aforesaid Particulars are being sent to all the Creditors whose names appear in the records of the Company as on Cut-off date, i.e. 31st August 2024. The voting rights of the Creditors shall be in proportion to their outstanding amount in the Company as on 31st August 2024.

The Notice and the accompanying documents will be hosted on the website of the Company at www.suzlon.com, the weblink of the Company's Registrar and Transfer Agent (RTA), viz., KFin Technologies Limited ("Kfin") <https://evoting.kfintech.com>.

The Honourable NCLT has appointed Mr. L. N. Gupta, Ex Member of NCLT, to be the Chairman of the Meeting including for any adjournment or adjournments thereof and Advocate Mr. Vishawjeet Singh having Enrolment No.PH/945/2023 (Bar Council of Punjab & Haryana) as the Scrutinizer for the Meeting to scrutinize the e-voting process in a fair and transparent manner for the Creditors' meeting. The Creditors may refer to the 'Notes' to the Notice for further details on voting.

Remote E-voting; Meeting through VC / OAVM; E-voting at the Meeting:

The facility of attending Meeting through VC / OAVM is being provided by Kfin. The facility of casting votes by a Creditor using electronic means, i.e. (i) remote e-voting and (ii) e-voting at the Meeting, (hereinafter referred to as "e-voting") is also being provided by KFin. The procedure for attending the Meeting through VC / OAVM and for e-voting is given in the Notes to the Notice.

Login credentials for Remote E-voting, joining the Meeting through VC / OVAM and voting during the Meeting are set out below:

Electronic Voting EVENT Number (EVEN)	USER ID	PASSWORD

Web link to access remote e-voting: <https://evoting.kfintech.com>

Day, Date and Time of commencement of remote e-voting	Monday, 7 th October 2024 at 9.00 a.m. (IST)
Day, Date and Time of end of remote e-voting	Wednesday 9 th October 2024 at 5.00 p.m. (IST)

The Creditors will be able to attend the aforementioned Meeting through VC / OAVM at <https://emeetings.kfintech.com> by using the above mentioned login credentials and selecting the EVEN of the Company. Creditors who do not have the User Id and Password or have forgotten the User Id or Password may retrieve the same by following the instructions mentioned in the Notice of the Meeting. Facility of joining the Meeting through VC / OAVM shall open 15 minutes before the Meeting and will be available for the Creditors on first come first served basis.

Result of e-voting: The result of e-voting will be declared within three days of the conclusion of the Meeting and the same, along with the consolidated Scrutinizer's Report, will be placed on the website of the Company: www.suzlon.com and can be accessed on the website of Kfin: <https://evoting.kfintech.com/public/Downloads.aspx>. The result will also be displayed at the registered and corporate office of the Company.

Creditors who would like to express their views or ask questions during the Meeting may register themselves as speaker on or before 5.00 p.m. IST on Wednesday, 9th October 2024 by visiting the URL <https://emeetings.kfintech.com/> and clicking on the tab 'Speaker Registration' or by sending their request, mentioning their name, demat account number / folio number, email id and mobile number to KFin at evoting@kfintech.com and to the Company at fa.ssc@suzlon.com. The Creditors who do not wish to speak during the Meeting but have queries may send their queries on or before 5.00 p.m. IST on Wednesday, 9th October 2024, mentioning their name, PAN, email id and mobile number to Kfin at evoting@kfintech.com and to the Company at fa.ssc@suzlon.com. These queries will be addressed by the Company suitably. Those Creditors who have registered themselves as speaker will only be allowed to express their views / ask questions during the Meeting.

In case of any queries / grievances, you may refer the Frequently Asked Questions (FAQs) for members and e-voting User Manual available at the 'download' section of <https://evoting.kfintech.com> or call Kfin on 1800 309 4001 (toll free).

This communication should be read along with the Notice of the Meeting, Explanatory Statement and related Annexures.

You are requested to kindly make it convenient to attend the aforementioned meeting.

Thanking You.

Yours faithfully,

For **Suzlon Global Services Limited**

Sd/-

Vinod R.Tanti

(DIN: 00002266)

Director